

OMX Nordic Exchange Copenhagen A/S

Nikolai Plads 6

PO Box 1040

1007 København K

22 November 2007

**Aggregate Nominal Amount of DKK 210,690,000 new PLUS-note linked to a basket of currencies, PLUS 3 Valuta 2009 (II), ISIN DK0030066972 (the 'Instruments')**

Acting as dealer for the Instruments issued under the Unlimited Programme for the Continuous Issuance of Debt Instruments of AB Svensk Exportkredit (the 'Issuer'), Barclays Bank PLC is pleased to announce that the Offer Period was concluded on Friday 16 November 2007 and that the Aggregate Nominal Amount of the issue will be DKK 210,690,000.

The Issuer intends to have the Instruments admitted to trading on the regulated market of the OMX Nordic Exchange Copenhagen A/S upon issuance on 27 November 2007. The Instruments will be registered as bearer instruments in uncertificated dematerialised book-entry form with Værdipapircentralen A/S, and issued at a price of 103 per cent. and with a Specified Denomination of DKK 10,000.

In accordance with the Preliminary Final Terms dated 26 October 2007, the level of *Return Enhancement* was fixed at 17.25% on the Trade Date (20 November 2007).

The initial level for Underlying Currency (i),  $i = 1,2,3,4$ , (" $CCY_{i,Initial}$ ") has been fixed in accordance with the Preliminary Final Terms and is shown in the below table:

$i$	Currency ( $CCY_i$ )	Initial Level ( $CCY_{i,Initial}$ )
1	TRY-EUR	0.556948
2	TRY-USD	0.825593
3	BRL-USD	0.558332
4	ARS-USD	0.318649

The Instruments are being distributed through Danish banks and savings banks through PLUSINVEST. For further information concerning the Instruments, PLUSINVEST and a list of associated banks and savings banks please see [www.plusinvest.dk](http://www.plusinvest.dk)

Yours sincerely,



Barclays Bank PLC